

# User Guide Webmail (Exchange 2016)

When you sign into the Interior Health **Webmail** service (<u>https://webmail.interiorhealth.ca</u>) for the first time using your username/password, you will be prompted to select your **Language** and **Time Zone**.

Choose your prefe	red display languag	e and home time a	one below
Language: English (Canada)		~	
Time zone:			
Select time zone			~

Select the appropriate **Language** and **Time Zone** and then click **Save**. You will then be logged directly into your Inbox

**NOTE:** if you access the IH Webmail service from outside of the IH network (ie: from home or a coffee shop) you will need to go through our 2 factor authentication process which requires pre-enrollment. Information on how to register for 2 factor authenticating can be found here:

http://insidenet.interiorhealth.ca/projects/2factor/Documents/How%20to%20Register%20f or%20Two-Factor%20Authentication.pdf



#### Webmail will give you access to:

- <u>Mail</u>
- <u>Calendar</u>
- <u>People (aka Contacts)</u>
- <u>Tasks</u>
- Options (Automatic Replies, Display Settings, Email Signature)

To access each of the different sections, click the App Launcher (aka The Waffle) in the top left corner of the navigation bar and select the appropriate tile.



Interior Health

### MAIL

When you sign in to Webmail, you'll go straight to your Inbox.





1.) New email - Create a new email by clicking on the New button

• Note: You can also click on the down arrow next to the New button and choose either Email message or Calendar event

	Calen	dar event		
🗹 Send	0 Attach	Discare	d •••	
То	1			Bcc
Cc				
Add a sub	ject			
Add a Sub	jett			

2.) **Folders pane** - Includes a list of folders in your mailbox and favorites. Expand and collapse the panes by clicking the arrows next to the folders at the top of the list.

Favorites	
Inbox	3
Sent Items	
Deleted Items	6
Ollingworth, Steve (Te	st)
Inbox	3
Drafts	



• **Note:** You can create a new folder by right clicking on a folder (ie: Inbox) and selecting Create new subfolder



3.) **Search window** -Type the name of a person to locate a contact or emails from that person or type text that you want to search for to find messages with that text and then select the text.





	Mail			
Interi	or health	Q	⊕ New   ∽	0
Inter	ior health 🚽	Click her	re to search for t	text
Q	Search Peo	ple		

- 4.) Emails in the current folder (ie: Inbox) Displays a list of all the messages in the current folder.
  - **Note**: Pointing to a message displays icons that you can use to quickly deleted, mark as unread, flag or pin the message. Right clicking a message displays a menu of actions that you can take.



5.) **Reading pane** - Displays messages that you select in the email list. Respond to any message by clicking Reply or access any attachments





• **Note**: Click the down arrow next to the Reply button access other tasks like Forward, Print, Delete etc..

Reply
Reply all
Forward
Reply all by meeting
Reply by IM
Reply all by IM
Delete
Delete all messages from KHSC4CP2
Mark as junk
Mark as phishing
Mark as unread
Flag
Print
View message details
Open in a separate window

6.) **Command Bar** - Use the command bar above the email list and reading pane to perform common email actions such as deleting, categorizing, or moving emails.





# CALENDAR

Keep track of appointments, meetings, or other events. Easily add, edit, or delete events or view your calendar by Day, Work Week, Week or Month.

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S	М	Т	W	Т	F	S	Sunday	Monday	Tuesday	Wednesda	a Thursday	Friday	Saturday	January-24-19				»
30	31	1	2	3	4	5	30	31	Jan 1	2	3	4	5	2:00p new recurring	skype m	eeting a	fter mail	box n
6	7	8	9	10	11	12		New Yea	New Yea	Day Afte	2p Testi	8a Test I		2:00p Testing recurri	na meet	inas with	n no end	date
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20	21	22	23	24	25	26	6	7	8	9	10	11	12					
27	28	29	30	31	1	2				1p Test	8a Test i	8a Test I						
			5							6	2p new +1	10a Test +1			7			
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	12					-					2p new	8a Test I						
	Ca	lend	ar								2p Testi							
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	6	2	Kelov	wna-	KHS	418					2p new	8a Test I						
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- 1.) **Search calendar** Begin typing the name of a person or an event to locate a meeting or appointment containing a particular contact or event title, and then select.
- 2.) **New event** Create a new event by clicking on the New button.
  - Note: You can also click on the down arrow next to the New button and choose either Calendar event or Email message





Save 🛅 Discard 📵 Attach 🌘	Skype meeting	✓ Charm ✓ Categorize ✓			Ø	×
Details		Feedback	People Sched	uling assistant		
			Add people	+		
Add a location or a room			Illingword Free	th, Steve (Te		
fart						
Thu 2019-01-24	8:00 AM	-				
nd						
Thu 2019-01-24	8:30 AM	•				
All day Private	Save to calendar					
Never	▼ Calendar	*				
leminder	Show as					
15 minutes	- Busy	÷				

3.) Add calendar, Share and Print - Use the command bar above the reading pane to add share or print your calendar.

🗄 Add calendar 🗸	🗘 Share	🖶 Print
2.		

4.) **View options** - Choose whether you want to see your calendar in Day, Work week, Week, or Month view.



- 5.) **My calendars** Access and view additional calendars like coworkers or resources like cars, rooms or equipment.
- 6.) Calendar Displays the calendar in either Day, Work week, Week or Month view. You can move through the days, weeks or months by selecting the forward or back arrows.
- 7.) **Calendar pane** When using month view, selecting a particular date will display Calendars are displayed based on the view you want to use. Create a new appointment here by double-clicking a day or time slot.



## PEOPLE

This is where your contacts are stored. From here, you can find, create, and edit your contacts. Also, you can search for contacts in your organization's directory.



- 1.) Search People. Enter a person's name here to search for them in your contacts and in the Interior Health Directory (aka Global Address List)
- 2.) Create a new contact by selecting New button
- 3.) Actions like Edit, Deleted Add to Favorites
- 4.) View your personal contacts or the Interior Health Directory (aka Global Address List)
- 5.) List of all contacts in the current folder
- 6.) The contact card for the selected person.



# TASKS

Tasks stores tasks that you create or that are sent to you, and also messages that you've flagged. When you view your tasks, the default view is Flagged Items and Tasks. You can change that by selecting Tasks in the folder list to the left.

	Tasks	1 * * ?	P
		⊕ New 🗴 Delete Move to Categories 🗸 Charm 🗸 Complete	
^ My	/ tasks	Tasks 3 Active V Ticket 123456	
Flagged items and tasks Tasks		Next week   Check emails   January-25-19	~
		Two weeks away	
	2	✓ Ticket 123456	
		4 Call customer regarding ticket 123456	
	~		

- 1.) Create a new task or perform other functions
- 2.) Use this column to view flagged items and tasks, or just tasks
- 3.) Filters. Select the filter depending on what items you want to see. Tasks and flagged items that don't have a date associated with them and that aren't completed will appear only when you select All.
- 4.) List of items that meet the current filter criteria. Select any item to view it in the reading pane. You can use the controls in the list view to make changes to an item's status. For example, you can mark a task as complete, or remove a flag from a message
- 5.) The reading pane, where the content of the items you've selected is displayed. You can use the controls in the upper corner to make changes to the item if it's a task. If it's a message, the controls will be the same as you would see while reading your mail.



### **OPTIONS**

Access the Options to perform common tasks like:

#### Set up Automatic replies (aka Out of Office)





#### Change the Display settings

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	Refresh	19 U	ndo						
,	Automatic replies			~					
	Display settings								
0 9,	Manage add-ins	Reply	~						
th	Options								
01. )10	Test Resource (Room)	-							
						4	۵	?	
	Display settings Reading pane Message list Co Choose where the reading pane shouk Show reading pane on the right Show reading pane at bottom Hide reading pane	nversations d appear.	· · · · · · · · · · · · · · · · · · ·						
	Apply to all folders (If this box isn't folder that's currently active.)	t selected, the d	lisplay se	ettings you	choose w	rill only	apply to	the ema	al .
	choose what happens when you move	e or delete an it	enn.						
	Open the previous item								



#### Create an email signature



### € Options



